

Subject to Ahmedabad Jurisdiction



# AHMEDABAD GASES LIMITED

**Mfg. Of : Industrial Gases & Medical Oxygen**

Regd. Off. : 306, Sarthik Complex, Nr. Fun Republic, Iscon Cross Road, Satellite, Ahmedabad - 380015.  
Ph.: (O) 079-2692 9554, M.: 93283 41207 Website : www.ahmedabadgases.com E-mail : ahmedabadgases@gmail.com

REF NO: AGL/LIST/12-13/SHPAT/BSE/02

Date: 10.10.2012

To,

Deputy General Manager,

The Corporate Relation Department,

The Stock Exchange, Mumbai,

25<sup>th</sup> Floor, P. J. Towers,

Dalal street, Fort,

Mumbai – 400 001.

Dear Sir,

**Sub: Submission of the Share holding pattern:**

**Ref: Compliance to Clause 35 of the Listing Agreement:**

With reference to the captioned subject matter, find annexed herewith Share holding pattern along with the list of Share holders holding 1% or more shares in prescribed form for the Quarter ended on **30<sup>th</sup> September 2012** as required under Clause 35 of the Listing Agreement.

Yours' faithfully,

**FOR AHMEDABAD GASES LIMITED**

**AUTHORISED SIGNATORY**

Encl: 1. Share holding pattern for the Quarter ended on **30th September 2012**.

Introductory sub-table (I)(a)

<b>Name of the Company: AHMEDABAD GASES LIMITED</b>			
<b>Scrip Code, Name of the scrip, class of security: 526735 - AHMEDABAD GASES LIMITED - EQUITY SHARES</b>			
<b>Quarter ended: 30/09/2012</b>			
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>3213500</b>	<b>0</b>	<b>100%</b>

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals	23	434800	0	13.53	13.53	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>23</b>	<b>434800</b>	<b>0</b>	<b>13.53</b>	<b>13.53</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and</b>	<b>23</b>	<b>434800</b>	<b>0</b>	<b>13.53</b>	<b>13.53</b>	<b>0</b>	<b>0.00</b>

<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	25	604000	0	18.80	18.80	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	7463	1563200	0	48.64	48.64	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	7	211800	0	6.59	6.59	0	0.00
(c)	Any Other (specify)				0.00	0.00	0	0.00
(c-i)	N. R. I	318	399700	0	12.44	12.44	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>7813</b>	<b>2778700</b>	<b>0</b>	<b>86.47</b>	<b>86.47</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>7813</b>	<b>2778700</b>	<b>0</b>	<b>86.47</b>	<b>86.47</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>7836</b>	<b>3213500</b>	<b>0</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>7836</b>	<b>3213500</b>	<b>0</b>	<b>0.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

Sr.No	Notes
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<b>(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"</b>											
Sr.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No of Shares	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
No.	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SHARAD SETHI	120100	3.74	0	0.00	0.00	0	0	0	0	3.74
2	SUMEET SETHI	134100	4.17	0	0.00	0.00	0	0	0	0	4.17
3	YOGITA SETHI	94500	2.94	0	0.00	0.00	0	0	0	0	2.94
4	SHARVAN SETHI	86100	2.68	0	0.00	0.00	0	0	0	0	2.68
<b>TOTAL</b>		<b>434800</b>	<b>13.53</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>13.53</b>

(\*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

<b>(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares</b>								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Earnesh Gases Pvt Ltd	168300	5.24	0	0	0	0	5.24
2	S J Infratech Pvt Ltd	157500	4.90	0	0	0	0	4.90
3	Manubha Vaghela	80900	2.52	0	0	0	0	2.52
4	Earnest Industrail Gases Pvt Ltd	60000	1.87	0	0	0	0	1.87
5	Merry Sharefin Limited	54500	1.70	0	0	0	0	1.70
6	N S Sethi	53100	1.65	0	0	0	0	1.65
7	Earnesh Gases Pvt Ltd	50000	1.56	0	0	0	0	1.56
8	Dinu lal Chainrai Dalani	50000	1.56	0	0	0	0	1.56
9	Earnest Industrail Gases Pvt Ltd	40000	1.24	0	0	0	0	1.24
<b>TOTAL</b>		<b>714300</b>	<b>22.23</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>22.23</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Earnest Gases Pvt. Ltd.	218300	6.79	0	0	0	0	6.79
<b>TOTAL</b>		<b>218300</b>	<b>6.79</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>6.79</b>



(D)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL		0.00
2			0.00
3			0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			0.00
2				0.00
3				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	0.00

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL			0.00
2				0.00
3				0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>