

Subject to Ahmedabad Jurisdiction



AHMEDABAD GASES LIMITED

Mfg. Of : Industrial Gases & Medical Oxygen

Regd. Off. : 306, Sarthik Complex, Nr. Fun Republic, Iscon Cross Road, Satellite, Ahmedabad - 380015.
Ph.: (O) 079-2692 9554, M.: 93283 41207 **Website :** www.ahmedabadgases.com **E-mail :** ahmedabadgases@gmail.com

Ref No: AGL/BSE/41/12-13/02

Date: 17 / 10 / 2012

To,

The Manager,
Department of Corporate Services,
Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001.

Sub: Submission of Unaudited Financial Results as per revised format:

Ref: Scrip Code: 526735

Name: Ahmedabad Gases Limited:

Kindly note that the Board of Directors in its meeting held on 17th October 2012 have considered and approved the unaudited Financial Results of the Company for the quarter ended on 30th September 2012.

Your good office is herewith requested to take the same on record and update.

Thanks and with regards,

FOR AHMEDABAD GASES LIMITED

AUTHORISED SIGNATORY

Encl: a/a.

| Unaudited Financial Results for the Quarter ended on 30.09.2012 | | | | | |
|---|---|----------------|----------------|--------------|---------------|
| Particulars | ₹ in Lacs | | | | |
| | 3 months ended | 3 months ended | 3 months ended | Year ended | Year ended |
| | 30.09.2012 | 30.06.2012 | 30.09.2011 | 31.03.12 | 31.03.11 |
| | (Unaudited) | (Audited) | (Unaudited) | (Audited) | (Audited) |
| 1 | Income from Operations | | | | |
| a | Net Sales/ Income from operations | 0.00 | 0.00 | 0.00 | 0.00 |
| b | Other Operating Income | 0.00 | 0.00 | 0.00 | 8.48 |
| | Total Income from Operations (net) | 0.00 | 0.00 | 0.00 | 8.48 |
| 2 | Expenses | | | | |
| a | Cost of Materials consumed | 0.00 | 0.00 | 0.00 | 0.00 |
| b | Purchase of stock-in-trade | 0.00 | 0.00 | 0.00 | 0.00 |
| c | Changes in inventories of finished goods, work-in-progress and stock-in-trade | 0.00 | 0.00 | 0.00 | 0.00 |
| d | Employee benefits expense | 0.00 | 0.00 | 0.00 | 0.00 |
| e | Labour Charges | 0.00 | 0.00 | 0.00 | 0.00 |
| f | Depreciation and amortisation expenses | 0.00 | 0.00 | 0.37 | 0.57 |
| g | Other Expenses | 0.08 | 0.41 | 0.20 | 7.52 |
| | Total Expenses | 0.08 | 0.41 | 0.57 | 8.09 |
| 3 | Profit/ (Loss) from operations before other income, finance costs and exceptional items(1-2) | -0.08 | -0.41 | -0.57 | -8.09 |
| 4 | Other Income | 0.00 | 0.00 | 0.70 | 0.00 |
| 5 | Profit/ (Loss) from ordinary activities before finance costs and exceptional items (3+4) | -0.08 | -0.41 | 0.13 | -8.09 |
| 6 | Interest and other Finance Costs | 0.00 | 0.00 | 0.00 | 0.00 |
| 7 | Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6) | -0.08 | -0.41 | 0.13 | -8.09 |
| 8 | Exceptional items | 0.00 | 0.00 | 0.00 | 41.66 |
| 9 | Profit / (Loss) from ordinary activities before tax (7+8) | -0.08 | -0.41 | 0.13 | -49.75 |
| 10 | Tax Expenses | 0.00 | 0.00 | 0.00 | 0.00 |
| 11 | Net Profit/ (Loss) from ordinary activities after tax (9-10) | -0.08 | -0.41 | 0.13 | -49.75 |
| 12 | Extraordinary items | 0.00 | 0.00 | 0.00 | 0.00 |
| 13 | Net Profit/ (Loss) for the period (11-12) | -0.08 | -0.41 | 0.13 | -49.75 |
| 14 | Share of Profit/ (Loss) of associates* | 0.00 | 0.00 | 0.00 | 0.00 |
| 15 | Minority Interest | 0.00 | 0.00 | 0.00 | 0.00 |
| 16 | Net Profit/ (Loss) after taxes, minority interest and share of profit/ (loss) of associates (13+14+15) | -0.08 | -0.41 | 0.13 | -49.75 |
| 17 | Paid-up Equity Share Capital in ₹ (Face Value of ₹ 10/- each per share) | 321.35 | 321.35 | 321.35 | 321.35 |
| 18 | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | 0.00 | 0.00 | 0.00 | 0.00 |
| 19 | Earnings per share | | | | |
| i | (a) Basic and Diluted EPS before extraordinary items (not annualised) | 0.00 | 0.00 | 0.01 | 0.00 |
| ii | (b) Basic and Diluted EPS after extraordinary items (not annualised) | 0.00 | 0.00 | 0.01 | 0.00 |

| A | PARTICULARS OF SHAREHOLDING | | | | | |
|---|--|---------|---------|---------|---------|---------|
| 1 | Public Shareholding | | | | | |
| | -No. of Shares | 2778700 | 2778700 | 2778700 | 2778700 | 2778700 |
| | -Percentage of shareholding | 86.47 | 86.47 | 86.47 | 86.47 | 86.47 |
| 2 | Promoters and Promoter Group Shareholding | | | | | |
| | a) Pledged/ Encumbered | | | | | |
| | - Number of Shares | 0 | 0 | 0 | 0 | 0 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 0 | 0 | 0 | 0 | 0 |
| | - Percentage of share (as a % of the total Share Capital of the Company) | 0 | 0 | 0 | 0 | 0 |
| | b) Non-encumbered | | | | | |
| | - Number of Shares | 434800 | 434800 | 434800 | 434800 | 434800 |
| | - Percentage of shares (as a % of the total shareholding of the promoter and promoter group) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| | - Percentage of share (as a % of the total Share Capital of the Company) | 13.53 | 13.53 | 13.53 | 13.53 | 13.53 |

| | Particulars | 3 Months Ended 30.09.2012 |
|---|--|---------------------------|
| B | INVESTOR COMPLAINTS | |
| | Pending at the beginning of the Quarter | 0 |
| | Received during the quarter | 0 |
| | Disposd of during the quarter | 0 |
| | Remaining unresolved at the end of the quarter | 0 |

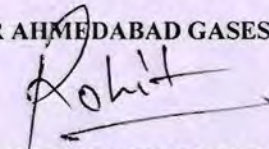
Notes:

- 1 The above financial results as reviewed by the Audit Committee were approved by the Board of Directors at their meeting held 17th October, 2012.
- 2 The Company has only one segment of activity namely, Industrial Gases
- 3 Previous Periods' figures have been regrouped/ rearranged, wherever necessary.

Place: Ahmedabad

Date: 17/10/2012

FOR AHMEDABAD GASES LIMITED



 AUTHORISED DIRECTOR