

| Unaudited Financial Results for the Quarter ended on 30.06.2012 | | | | | | |
|---|---|----------------|----------------|----------------|---------------|-------------|
| | | | | | | |
| (Rs. In Lacs) | | | | | | |
| | Particulars | 3 months ended | 3 months ended | 3 months ended | Year ended | Year ended |
| | | 30.06.2012 | 31.03.2012 | 30.06.2011 | 31.03.12 | 31.03.11 |
| | | (Unaudited) | (Audited) | (Unaudited) | (Audited) | (Audited) |
| 1 | Income from Operations | | | | | |
| a | Net Sales/ Income from operations | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| b | Other Operating Income | 0.00 | 0.00 | 0.00 | 0.00 | 8.48 |
| | Total Income from Operations (net) | 0.00 | 0.00 | 0.00 | 0.00 | 8.48 |
| 2 | Expenses | | | | | |
| a | Cost of Materials consumed | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| b | Purchase of stock-in-trade | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| c | Changes in inventories of finished goods, work-in-progress and stock-in-trade | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| d | Employee benefits expense | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| e | Labour Charges | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| f | Depreciation and amortisation expenses | 0.00 | 0.14 | 0.37 | 0.57 | 1.48 |
| g | Other Expenses | 0.41 | 1.02 | 0.40 | 7.52 | 0.89 |
| | Total Expenses | 0.41 | 1.16 | 0.77 | 8.09 | 2.37 |
| 3 | Profit/ (Loss) from operations before other income, finance costs and exceptional items(1-2) | -0.41 | -1.16 | -0.77 | -8.09 | 6.11 |
| 4 | Other Income | 0.00 | 0.00 | 1.00 | 0.00 | 0.00 |
| 5 | Profit/ (Loss) from ordinary activities before finance costs and exceptional items (3+4) | -0.41 | -1.16 | 0.23 | -8.09 | 6.11 |
| 6 | Interest and other Finance Costs | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 7 | Profit/(Loss) from ordinary activities after finance costs but before exceptional items (5-6) | -0.41 | -1.16 | 0.23 | -8.09 | 6.11 |
| 8 | Exceptional items | 0.00 | 41.66 | 0.00 | 41.66 | 0.00 |
| 9 | Profit / (Loss) from ordinary activities before tax (7+8) | -0.41 | -42.82 | 0.23 | -49.75 | 6.11 |
| 10 | Tax Expenses | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 11 | Net Profit/ (Loss) from ordinary activities after tax (9-10) | -0.41 | -42.82 | 0.23 | -49.75 | 6.11 |
| 12 | Extraordinary items | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 13 | Net Profit/ (Loss) for the period (11-12) | -0.41 | -42.82 | 0.23 | -49.75 | 6.11 |
| 14 | Share of Profit/ (Loss) of associates* | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 15 | Minority Interest | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 16 | Net Profit/ (Loss) after taxes, minority interest and share of profit/ (loss) of associates (13+14+15) | -0.41 | -42.82 | 0.23 | -49.75 | 6.11 |
| 17 | Paid-up Equity Share Capital in Rs. (Face Value of Rs.10/- each per share) | 321.35 | 321.35 | 321.35 | 321.35 | 321.35 |
| 18 | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 19 | Earnings per share | | | | | |
| i | (a) Basic and Diluted EPS before extraordinary items (not annualised) | 0.00 | 0.00 | 0.01 | 0.00 | 0.19 |
| ii | (b) Basic and Diluted EPS after extraordinary items (not annualised) | 0.00 | 0.00 | 0.01 | 0.00 | 0.19 |
| | | | | | | |
| | | | | | | |
| | | | | | | |

| A | PARTICULARS OF SHAREHOLDING | | | | | |
|---|--|---------|---------|---------|---------|---------|
| 1 | Public Shareholding | | | | | |
| | -No. of Shares | 2778700 | 2778700 | 2778700 | 2778700 | 2778700 |
| | -Percentage of shareholding | 86.47 | 86.47 | 86.47 | 86.47 | 86.47 |
| 2 | Promoters and Promoter Group Shareholding | | | | | |
| | a) Pledged/ Encumbered | | | | | |
| | - Number of Shares | 0 | 0 | 0 | 0 | 0 |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | 0 | 0 | 0 | 0 | 0 |
| | - Percentage of share (as a % of the total Share Capital of the Company) | 0 | 0 | 0 | 0 | 0 |
| | b) Non-encumbered | | | | | |
| | - Number of Shares | 434800 | 434800 | 434800 | 434800 | 434800 |
| | - Percentage of shares (as a % of the total shareholding of the promoter and promoter group) | 100.00 | 100.00 | 100.00 | 100.00 | 100.00 |
| | - Percentage of share (as a % of the total Share Capital of the Company) | 13.53 | 13.53 | 13.53 | 13.53 | 13.53 |

| Particulars | | 3 Months Ended |
|-------------|--|-------------------|
| B | INVESTOR COMPLAINTS | 30.06.2012 |
| | Pending at the beginning of the Quarter | 0 |
| | Received during the quarter | 0 |
| | Disposd of during the quarter | 0 |
| | Remaining unresolved at the end of the quarter | 0 |

Notes:

- 1 The above financial results as reviewed by the Audit Committee were approved by the Board of Directors at their meeting held 28th July, 2012.
- 2 The Company has only one segment of activity namely, Industrial Gases
- 3 Previous Periods' figures have been regrouped/ rearranged, wherever necessary.

FOR AHMEDABAD GASES LIMITED

Place: Ahmedabad
Date: 28/07/2012

Authorized Director