

Subject to Ahmedabad Jurisdiction



AHMEDABAD GASES LIMITED

Mfg. Of : Industrial Gases & Medical Oxygen

Regd. Off. : 306, Sarthik Complex, Nr. Fun Republic, Iscon Cross Road, Satellite, Ahmedabad - 380015.
Ph.: (O) 079-2692 9554, M.: 93283 41207 Website : www.ahmedabadgases.com E-mail : ahmedabadgases@gmail.com

REF NO: AGL/LIST/12-13/SHPAT/BSE/01

Date: 10.07.2012

To,

Deputy General Manager,
Corporate Relation Department,
The Stock Exchange, Mumbai,
Dalal Street, Fort,
Mumbai - 400 001.

Dear Sirs,

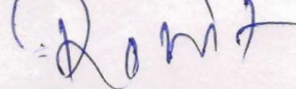
Sub: Submission of the Share holding pattern with your good office.

Ref: Compliance to Clause 35 of the Listing Agreement

With reference to the captioned subject matter, herewith we have attached Share holding pattern along with the list of Share holders holding 1% or more shares in the prescribed form for the Quarter ended on **30th June 2012** as per required under Clause 35 of the Listing Agreement.

Yours' faithfully,

For AHMEDABAD GASES LIMITED

Rohit

AUTHORISED SIGNATORY

Encl: Share holding pattern for the Quarter ended on **30TH JUNE 2012.**

Introductory sub-table (I)(a)

Name of the Company: AHMEDABAD GASES LIMITED			
Scrip Code, Name of the scrip, class of security: 526735 - AHMEDABAD GASES LIMITED - EQUITY SHARES			
Quarter ended: 30/06/2012			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	3213500	0	100%

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter							
1	Indian							
(a)	Individuals	23	434800	0	13.53	13.53	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	23	434800	0	13.53	13.53	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and	23	434800	0	13.53	13.53	0	0.00

(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	0	0	0	0.00	0.00	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	25	604000	0	18.80	18.80	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	7461	1562100	0	48.61	48.61	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	7	211800	0	6.59	6.59	0	0.00
(c)	Any Other (specify)				0.00	0.00	0	0.00
(c-i)	N. R. I	319	400800	0	12.47	12.47	0	0.00
	Sub-Total (B)(2)	7812	2778700	0	86.47	86.47	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	7812	2778700	0	86.47	86.47	0	0.00
	TOTAL (A)+(B)	7835	3213500	0	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0	0	0.00
	GRAND TOTAL (A)+(B)+(C)	7835	3213500	0	0.00	100.00	0	0.00

Sr.No	Notes
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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No of Shares	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
No.	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SHARAD SETHI	120100	3.74	0	0.00	0.00	0	0	0	0	3.74
2	SUMEET SETHI	134100	4.17	0	0.00	0.00	0	0	0	0	4.17
3	YOGITA SETHI	94500	2.94	0	0.00	0.00	0	0	0	0	2.94
4	SHARVAN SETHI	86100	2.68	0	0.00	0.00	0	0	0	0	2.68
TOTAL		434800	13.53	0	0.00	0.00	0	0	0	0	13.53

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares								
Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Earnesh Gases Pvt Ltd	168300	5.24	0	0	0	0	5.24
2	S J Infratech Pvt Ltd	157500	4.90	0	0	0	0	4.90
3	Manubha Vaghela	80900	2.52	0	0	0	0	2.52
4	Earnest Industrail Gases Pvt Ltd	60000	1.87	0	0	0	0	1.87
5	Merry Sharefin Limited	54500	1.70	0	0	0	0	1.70
6	N S Sethi	53100	1.65	0	0	0	0	1.65
7	Earnesh Gases Pvt Ltd	50000	1.56	0	0	0	0	1.56
8	Dinu lal Chainrai Dalani	50000	1.56	0	0	0	0	1.56
9	Earnest Industrail Gases Pvt Ltd	40000	1.24	0	0	0	0	1.24
TOTAL		714300	22.23	0	0	0	0	22.23

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Earnest Gases Pvt. Ltd.	218300	6.79	0	0	0	0	6.79
TOTAL		218300	6.79	0	0	0	0	6.79

(D)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL		0.00
2			0.00
3			0.00
TOTAL		0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			0.00
2				0.00
3				0.00
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			0.00
2				0.00
3				0.00
TOTAL			0	0.00